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DOMESTIC COMPANIES PRICE CHANGE UPDATES

- Reliance Industries Limited (RIL) PE Price Revision Effective 1st November 2026 as following:- LLDPE Film Prices by Rs. 4000/MT, LLDPE Drip by Rs. 6000/MT, LLDPE butene Roto, high flow, extrusion by Rs. 1000/MT, while rolled over all other LLDPE Prices, HDPE IM / Pipe Prices by Rs. 4000/MT, while rolled over all other HDPE Prices.
- Reliance Industries Limited (RIL) increased LDPE EC Prices by Rs. 10,000/MT, LDPE GP prices by Rs. 4000/MT, LDPE IM prices by Rs. 6000/MT, while rolled over all other LDPE prices w.e.f. 1st November 2026.
- IOCL increased PP Prices by Rs. 2000/MT, HDPE pipe and IM grades by Rs. 2000/MT, while rolled over prices of HD-Yarn, HD-BM and HM-Film grades, LL film and drip grades by Rs. 2000/MT, while LL EC, LL Roto and LL IM grades by Rs. 1000/MT, w.e.f. 1st November 2026.
- OPAL increased PP Prices by Rs. 2000/MT, HD pipe grades and IM grades by Rs. 2000/MT, while rolled over prices of all other HD grades, LL film grades by Rs. 2000/MT, while all other LL grades by Rs. 1000/MT, w.e.f. 1st November 2026.
- HPL announces price revision w.e.f. 1st November 2026:- HDPE : HM Pipe, HD Pipe, HD IM HI & IM Lo grade (except water & CSD Caps) prices are generally up by Rs. 2,000/MT, whereas other HD prices (including water & CSD Caps) are generally rolled over. LLDPE : LLDPE film grades prices are generally up by Rs. 2,000/MT, whereas LL Roto & EC grades prices are generally up by Rs. 1,000/MT. PP: All PP grades price are generally up by Rs. 2,000/MT.
- HMEL PP and PE Domestic Price Revision Effective from 1st November 2026 as follows:- HD IM increased by Rs. 4,000/MT except M0154D, M0252S, M0254D, M0255D which are rolled over. HD Pipe increased by Rs. 2,000/MT. All other HDPE rolled over. LL film increased by Rs. 2,000/MT except PS5003, M0501S which are increased by Rs. 4,000/MT. LL Metallocene reduced by Rs. 1,400/MT. All other LLDPE increased by Rs. 1,000/MT. PP increased by Rs. 2,000/MT (all grades). Kindly refer Price to the price Circular for detailed information.
- MRPL increased PP Prices by Rs. 2000/MT, w.e.f. 1st November 2026. Kindly refer Price to the price Circular for detailed information.
- Nayara Energy Limited increased PP Prices by Rs. 2000/MT, w.e.f. 1st November 2026.
- Supreme Petrochem Ltd (SPL) rolled over GPPS and HIPS Prices w.e.f. 1st November 2026.
- It's heard that PET Prices have been rolled over w.e.f. 1st November 2026.

PETROCHEMICAL PLANT NEWS

- Maersk has temporarily restricted booking acceptance and cargo flows to Khor Fakkan, Fujairah and selected Upper Gulf destinations due to ongoing disruptions around the Strait of Hormuz and congestion at regional ports. The measures may result in shipment delays and revised schedules. New bookings will be accepted subject to available capacity, while affected customers will be contacted regarding alternative arrangements, timelines and applicable costs.
- Oriental Energy (Ningbo) is likely to restart its No.3 Polypropylene (PP) Unit in early-November, 2026. The Unit is located in Ningbo, China, with a production capacity of 400,000 Tons/Year.
- Formosa Chemicals & Fibre Corporation (FCFC) has shut its No.2 Styrene Monomer (SM) Unit for maintenance work. The Unit is located in Mailiao, Taiwan, with a production capacity of 950,000 tons/year.
- Vynova has suspended the planned restart of its Polyvinyl Chloride (PVC) Plant due to limit cash outflow. The Plant is located in Beek, Netherlands, with a production capacity of 225,000 Tons/Year.
- LyondellBasell has completed Q3 maintenance work at its Steam Cracker. The Cracker is located in Clinton, Iowa, USA, with Ethylene production capacity of 520,000 Tons/Year and Propylene capacity of 68,000 Tons/Year.
- Rabigh Refining & Petrochemical (Petro Rabigh) is operating its Cracker at normal rates after restart. The Cracker is located in Rabigh, Saudi Arabia, with Ethylene production capacity of 1.6 Million Tons/Year.
- Hanwha Solutions Corporation has increased Ethylene Vinyl Acetate (EVA) production at its Unit in November, 2026. The Unit is located in Ulsan, South Korea, with a combined production capacity of 120,000 Tons/Year (Total for three Units).
- Fujian Billion Petrochemicals has shut its Purified Terephthalic Acid (PTA) Plant for maintenance work. The Plant is located in Quanzhou, China, with a production capacity of 2.5 Million Tons/Year.
- China American Petrochemical (CAPCO) has shut its Purified Terephthalic Acid (PTA) Plant for maintenance work. The Plant is located in Taichung, Taiwan, with a production capacity of 1.8 Million Tons/Year.
- China BlueChemical is aiming to build a 1.2 Million Tons/Year natural gas-to-Methanol Plant in Dongfang, Hainan, China.
- MOL Group's Butadiene (BD) Unit continues to operate in stop-and-go mode due to feedstock shortage (CC4). The timeline for a stable restart remains unclear. The Unit is located in Tiszaújváros, Hungary, with a production capacity of 130,000 Tons/Year.

MISCELLANEOUS NEWS

- Sinopec has decreased its domestic Benzene list prices by CNY 300/MT and assessed at CNY 10,000/MT in China.
- USD/INR Daily Update: The rupee strengthened by 10 paise against the dollar, closing at ₹94.87, compared to yesterday's close of ₹94.97. Today's range: Open ₹94.92 | Low ₹94.71 | High ₹95.03 | Close ₹94.87
- China January Futures (RMB/MT):– Settlement Price Update: PP 10,561 (+178), LLDPE 9,640 (+131), PVC 5,269 (+11)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US$ 1420/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US$ 1330/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US$ 1320/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US$ 1330/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US$ 1350/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US$ 1180/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US$ 1105/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US$ 1105/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US$ 1175/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US$ 1400/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US$ 1200/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US$ 1400/MT and PPCP assessed at US$ 1450/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US$ 1350/MT, LLDPE at US$ 1300/MT and LDPE at US$ 1660/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1470	1480	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1330	1340	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1310	1320	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1590	1600	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1330	1340	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	990	1000	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1665	1675	(+15)
China	Nhava Sheva	GPPS	USD/MT	1590	1600	(NC)
China	Nhava Sheva	HIPS	USD/MT	1680	1690	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1690	1700	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	159	(+1)
PP Injection	-	153	(+0.5)
PP Raffia	-	152	(+1)
PP CP	-	162	(+1)
HDPE Film	HMEL	136	(NC)
HDPE Blow	GAIL	138	(+1.5)
LDPE Film	IMPORTED	169	(NC)
LLDPE Film	HMEL	147.5	(+0.5)
PVC Suspension	FORMOSA	107	(+1)
EVA 18%	-	155	(+1)
GPPS	IMPORTED	168	(+1)

KOLKATA MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	168	(+0.75)
PP Injection	158	(+1.25)
PP Raffia	156.5	(+0.5)
PP CP	165	(+1)
PP Random copolymer(RCP)	180	(+4)
BOPP	169	(-1)
HDPE Film	140.5	(-1)
HDPE Injection	139	(+1.75)
HDPE Blow	139.75	(NC)
LDPE Film	182	(+4)
LLDPE Film	151.5	(+1.5)
PVC Suspension	104	(+1)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	164
PP Injection	HMEL	158.5
PP Raffia	OPAL	157.5
PP Lamination	-	170
PP CP	HMEL	162.5
PP Random copolymer(RCP)	RELIANCE	185
HDPE Film	GAIL	140
HDPE Injection	GAIL	139.5
HDPE Blow	GAIL	139.5
LDPE Film	RELIANCE	184
LLDPE Film	OPAL	149
LLDPE Moulding	HMEL	153
PVC Suspension	ZHONGTAI	104
EVA 18%	HANWHA	160
GPPS	SUPREME	176
HIPS	SUPREME	182
ABS	IMPORTED	196
PET	-	140
PC	LOTTE	233

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	160
PP Injection	HPCL	154
PP Raffia	HPCL	153
PP Lamination	EXXON	168
PP CP	-	164
PP Random copolymer(RCP)	-	172
HDPE Film	GAIL	139.5
HDPE Injection	GAIL	138
HDPE Blow	GAIL	139.5
LDPE Film	-	170
LLDPE Film	HPCL	147
LLDPE Moulding	-	154
LLDPE Roto	-	144
GPPS	SUPREME	170
HIPS	TATSA	180
ABS	TATSA	192
PET	BILLION	135
PC	-	230

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	HMEL	163	(+2)
PP Injection	HMEL	157	(+2)
PP Raffia	-	154	(+1)
HDPE Film	OPAL	140	(NC)
HDPE Injection	-	138	(+2)
HDPE Blow	HMEL	137	(+1)
LDPE Film	RELIANCE	182	(-2)
LLDPE Film		148	(+2)

INDORE MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	162	(+1)
PP Injection	157	(+1)
PP Raffia	154	(+1)
PP CP	168	(NC)
PP Random copolymer(RCP)	185	(+1)
HDPE Film	143	(NC)
HDPE Injection	143	(+2)
HDPE Blow	140	(NC)
LDPE Film	175	(+2)
LLDPE Film	149	(+1)
PVC Suspension	105	(+4)

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US$/MT)	Price Difference
HCM, Vietnam	PP Film	1490	(NC)
Indonesia	PP Injection	1450	(NC)
HCM, Vietnam	PP Raffia	1400	(NC)
HCM, Vietnam	PP CP	1450	(NC)
HCM, Vietnam	BOPP	1420	(NC)
HCM, Vietnam	HDPE Film	1350	(NC)
Indonesia	HDPE Injection	1340	(NC)
Indonesia	HDPE Blow	1345	(NC)
HCM, Vietnam	HDPE Raffia	1350	(NC)
HCM, Vietnam	LDPE Film	1660	(NC)
HCM, Vietnam	LLDPE Film	1300	(NC)
HCM, Vietnam	PVC Suspension	860	(NC)
HCM, Vietnam	EVA 18%	1600	(NC)
HCM, Vietnam	GPPS	1590	(NC)
HCM, Vietnam	HIPS	1670	(NC)
HCM, Vietnam	ABS	1800	(NC)
HCM, Vietnam	PET	1255	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	11987	(-422)
HDPE	11400	(-259)
LDPE	12966	(-100)
LLDPE	10416	(-141)
PVC	5210	(-65)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1695	(+30)
VCM CFR SE Asia	710	(NC)
VCM CFR FE Asia	665	(NC)
EDC CFR SE Asia	355	(NC)
EDC CFR FE Asia	359	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	1045	(NC)
Paraxylene CFR SE Asia	1360	(NC)
MEG CFR China	715	(NC)
Styrene Monomer FOB Korea	1480	(+30)
Styrene Monomer CFR China	1420	(+30)
Naphtha CFR Japan	1010	(-10)
Naphtha CFR Europe	965	(+25)
Ethylene CFR NE Asia	1235	(NC)
Ethylene CFR SE Asia	1175	(NC)
Propylene CFR China	1425	(+20)
Propylene FOB Korea	1375	(+20)
Propylene CFR SE Asia	1555	(+70)

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